Summary of the Basic Plan for Food, Agriculture and Rural Areas



To pass Japan's food and vigorous agriculture and rural areas on to the next generation



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What is the Basic Plan?

- > Formulated under the Food, Agriculture and Rural Areas Basic Act, the Basic Plan for Food, Agriculture and Rural Areas is a medium- to long-term agriculture policy vision indicating the direction of measures to be taken over the next decade.
- > The Basic Plan is a program for implementation of specific measures to realize the four fundamental principles of the Basic Act, which consist of the securing of stable food supply, the implementation of agriculture's multifunctional roles, sustainable agricultural development and the development of rural areas, and is set to be revised approximately every five years in order to be able to respond to changes in various circumstances surrounding food, agriculture and rural areas.

Structure of the new Basic Plan

Basic direction

Both "industrial policy" and "regional policy" will be employed just like two wheels of a cart, to ensure stable food supply, which will continue to be essential for the lives of people in Japan into the future, and to improve the nation's capacity for food selfsufficiency and establish its food security.

Basic viewpoints for promoting measures

- Measures that are in line with the needs of consumers and users
- Establishment of food security and formation of a national consensus on the importance of agriculture and rural areas
- Implementation of measures to develop/secure human resources and enhance the production base with the aim of ensuring the sustainability of agriculture
- Acceleration of smart agriculture and promotion of Digital Transformation in agriculture Integration of regional policies and maintenance and implementation of multifunctionality
- Enhancement of responses to risks that pose a threat to the sustainability of agriculture, such as climate change leading to disasters, infectious diseases of domestic animals, etc.
- Promotion of measures to expand agricultural income and income in
- Measures to back up sustainable efforts based on the SDGs

Part Situation surrounding food, agriculture 1

Steady progress of the agricultural policy reform

- The export values of agricultural, forestry and fishery products and food has doubled (compared with the levels in 2012)
- Agricultural production income is maintained at a high level
- (2018: 3.5 trillion yen)
 The number of new young farmers has increased

Changes in the domestic and overseas environments

- Shrinkage of the domestic market and expansion of overseas
- markets New international settings such as the TPP-11 and the Trade
- Agreement between Japan and the United States of America Frequent large-scale natural disasters and new infections
- Outbreak of CSF (classical swine fever) / Dealing with ASF (African swine fever)

Growing vulnerability of the production base

Significant decline in the number of farmers and farmland areas

Past Basic Plans for Food, Agriculture and Rural Areas

Formulated under the Food, Agriculture and Rural Areas Basic Act (enacted in July 1999).

A medium- to long-term agriculture policy vision indicating the direction of measures over the next decade

2000 2005

*Revised about every five years

2010

2015

Part Food self-sufficiency ratio targets 2

Calorie supply basis: 37% (2018) ightarrow 45% (2030) Production value basis: 66% (2018) ightarrow 75% (2030)

National food production ratio targets (newly set)

Food self-sufficiency potential indicator (Food production potential)

Part Measures to be taken

Securing stable food supply

Sustainable agricultural development

Great East Japan Earthquake and large-scale natural disasters

Relevant bodies

Development of national movements concerning food and agriculture

Responses to COVID-19, etc.

Part Matters necessary for promoting measures

Based on the viewpoint of the general public and hands-

Promotion of EBPM and progress management based on the "project method"

Effective and efficient promotion of measures

Digital Transformation of administrative procedures

Cooperation among a wide range of relevant parties and ministries

Promotion of environment-friendly measures that can contribute to the SDGs

[Documents drafted along with the Basic Plan] Reference

Outlook and securing of farmland

Farm management outlook

Pass Japan's food and vigorous agriculture and rural areas on to the next generation

Key points of the new Basic Plan

—A Basic Plan for Food, Agriculture and Rural Areas is developed based on the Food, Agriculture and Rural

Key Points of the new Basic Plan

 Continuous promotion of the agricultural policy reform to make agriculture a growth sector

Agricultural production income

2.8 trillion yen (2014) \rightarrow 3.5 trillion yen (2018)

New young farmers

18,800 farmers/year (average during 2009 to 2013)

- → 21,400 farmers/year (average during 2014 to 2018)
- Raising the level of farm management through enhancement of the production base of diverse farmers such as small- and medium-sized farms and family-operated farms
- Setting a target to achieve an export value of 5 trillion yen for agricultural, forestry and fishery products and food by 2030

Export value of agricultural, forestry and fishery products and food 611.7 billion yen (2014) → 912.1 billion yen (2019)

- "Integration of regional policies" by cooperating with relevant ministries and mobilizing measures for development of rural areas
- Formation of a national consensus through the development of new national movements concerning food and agriculture

Basic policy and food self-sufficiency ratio targets

[Basic direction of measures]

- Both "industrial policy" and "regional policy" will be employed just like two sides of the same coin to ensure stable food supply, which will continue to be essential for the lives of people in Japan into the future, and to improve the nation's capacity for food self-sufficiency and establish its food security.

[Food self-sufficiency ratio targets]

<Food self-sufficiency ratio targets>

Calorie supply basis: 37% (2018) $\to 45\%$ (2030), production value basis: 66% (2018) $\to 75\%$ (2030)

<National food production ratio: Newly set to evaluate the situation of food production in Japan without its feed self-sufficiency ratio reflected therein>

Calorie supply basis: $46\% (2018) \rightarrow 53\% (2030)$, production value basis: $69\% (2018) \rightarrow 79\% (2030)$

<Food self-sufficiency potential indicator>

- This is an indicator to evaluate the potential food production capacity of Japan. An indicator that newly takes account of labor force and labor-saving agricultural technology as well as farmland areas is presented. Also, prospects for 2030 are newly presented.

Food, Agriculture and Rural Areas

Act about every five years with a vision for approximately the next 10 years, decided by the Cabinet, and reported to the Diet—

Measures to be taken

1. Securing stable food supply

o Exploration of demand through the creation of new value

 Creation of new markets in line with changes in the food market, enhancement of the competitiveness of the food industry, and reduction of food loss and waste

o Strategic exploration of the global market

 Setting a target to achieve an export value of 5 trillion yen (2030) for agricultural, forestry and fishery products and food

Deepening of the connection between consumers and food/agriculture

Food education, local consumption of local produce, expansion of consumption of domestic agricultural products, and preservation/inheritance of the WASHOKU culture (Japanese traditional dietary culture)

o Ensuring food safety and consumer confidence

 Risk assessment/management based on scientific knowledge, and ensuring consumer confidence through proper food labeling, etc.

Establishment of comprehensive food security with risks associated with food supply taken into consideration

 Risk analysis in preparation for unforeseeable events and consideration of responses, understanding and analysis of international food supply and demand, and enhancement of measures for animal and plant epidemic and phytosanitary prevention

Adapting to new international settings such as the TPP and taking strategic approach to international negotiations in the future

Enhancement of the production bases on the basis of the "comprehensive TPP-related policy framework," and negotiations for export expansion with due consideration of sensitivity

2. Sustainable agricultural development

Development/securing of business farmers for realizing a strong and sustainable agricultural structure

 Acceleration of incorporation of farms, enhancement of the management base, business succession, and recruiting new farmers and assisting them in becoming firmly established

Active participation of diverse human resources and entities that support agricultural sites

 Diverse farmers such as small- and medium-sized/family businesses, and agricultural support service

Consolidation of farmland to business farmers, etc. and securing of farmland

 Substantiation of the Farmers and Farmland Plan, full operation of Public Corporations for Farmland Consolidation to Core Farmers through Renting and Subleasing, and prevention of farmland dilapidation and clearing dilapidated farmland

Promotion of initiatives for stabilization of agricultural management

Steady promotion of revenue insurance, the Farming Income Stabilization Measures, etc.

Improvement of the agricultural production infrastructure so as to contribute to transforming agriculture into a growth industry and to building national resilience

Expansion of farmland partitions, creation of multipurpose paddy fields and transformation of paddy fields into upland fields, sophistication of upland fields and lands under permanent crops, strategic preservation and management of farm irrigation facilities, and disaster prevention/mitigation measures toward building the resilience of agriculture and rural areas

Enhancement of the production base to deal with changes in the demand structure, etc., and streamlining of the distribution/processing structure

 Item-specific measures such as expanding the production of beef cattle, dairy and horticultural products, promotion of GAP, implementation of safety measures for farming, etc., and streamlining of the material, distribution and processing structures

• Promotion of innovation in agricultural production/distribution

 Promotion of utilization of digital technology in agricultural sites such as for the acceleration of smart agriculture, and promotion of digitalization in the implementation of agricultural measures

Promotion of environmental policy including responses to climate change

 Development and diffusion of renewable energy and technologies that can address the issue of climate change, promotion of organic farming, and maintenance and enhancement of the natural cyclical function

3. Development of rural areas

Securing of income and employment opportunities by utilizing local resources

Diverse styles of farm management such as multiple farming, addition of high added value to local resources, and regional economic circulation

Conditioning rural areas including hilly and mountainous areas to enable residents to continuously reside in such areas

 Creation of a vision for maintenance and enhancement of local community functions, implementation of agriculture's multifunctional roles through the Japanese-style direct payment system, and prevention of damage caused by wild animals

Creation of new movements and vigorous efforts that support rural areas

 Creation and expansion of region management organizations and concerned population, presentation of diverse lifestyles such as balancing agriculture and another type of work, and communication of the attractiveness of rice terrace areas

 Creation of a framework through cooperation among relevant ministries for continuous implementation of the above measures

4. Restoration/Reconstruction from the Great East Japan Earthquake and actions against large-scale natural disasters

- o Restoration/Reconstruction from the Great East Japan Earthquake
- Restoration/Reconstruction from the earthquake/tsunami disaster and the nuclear accident
- $\circ\,$ Preparation for large-scale natural disasters
 - Thorough implementation of advance disaster prevention, and development of farm management initiatives in preparation for disasters
- o Restoration from large-scale natural disasters
- Prompt understanding of damage and early restoration support for disasteraffected areas

5. Relevant bodies

- Agricultural cooperatives continue to implement self-reform efforts while also continuously playing the role of supporting the local industries and daily-life infrastructures of rural areas
- Effective and efficient fulfillment of functions and roles by hierarchical organizations of agricultural committees, agricultural mutual relief organizations, and land improvement districts

6. Formation of a national consensus on food and agriculture through implementation of national movements, etc.

 Development of new national movements focusing on the deepening of the connection between food and agriculture through cooperation between public and private sectors including consumers, food-related business operators, and producers' groups such as agricultural cooperatives

7. Responses to new infections including COVID-19

 Stimulation of domestic demand for domestic agricultural products, securing of agriculture labor force, agile implementation of measures for business operators related to home-meal replacements, eating-out or processing, such as switching to domestically produced ingredients and management improvement, and provision of information on food supply

