

# [Non-Farm Household Agricultural Enterprise Survey]

## 1 Number of Agricultural Enterprises

### (1) Total Number of Enterprises

- **The number of non-farm household agricultural enterprises is 10,500 -**

There were 10,554 agricultural enterprises other than farm households in all of Japan, an increase of 554 entities (5.5 %) since the last Census.

Of these, enterprises with the objective of market (market enterprise) comprised 7,542 entities (71.5 % of all agricultural enterprises), an increase of 1,103 entities (17.1 %).

**Table 19 The Objectives of Agricultural Enterprises (National)**

Unit: { Entities  
Proportion: %

Classification		No. of enterprises	Market entities	Corporations					Non-incorporated entities	Hay field Ops.bodies	Corporatives with other purposes
					Agricultural Cooperatives	Corporations		Ltd.entities			
Number	1990	11 620	7 474	...	1 324	3 036	1 902	...	1 464	2 682	
	1995	10 000	6 439	4 986	1 529	3 066	2 073	1 373	1 218	2 343	
	2000	10 554	7 542	5 272	1 341	3 446	2 601	2 190	1 130	1 882	
% Change	1995/1990	△ 13.9	△ 13.8	...	15.5	1.0	9.0	...	△ 16.8	△ 12.6	
	2000/1995	5.5	17.1	4.0	△ 12.3	12.4	25.5	59.5	△ 7.2	△ 19.7	
% Composition	1990	100.0	64.3	...	11.4	26.1	16.4	...	12.6	23.1	
	1995	100.0	64.4	49.9	15.3	30.7	20.7	13.7	12.2	23.4	
	2000	100.0	71.5	50.0	12.7	32.7	24.6	20.8	10.7	17.8	

### (2) The Scale of Enterprises (Marketing Enterprises)

- **The number of medium-scale enterprises greatly increased -**

The scale of the area of cultivated land of market enterprises has increased in all land-ownership strata, especially in the 10-20 ha and 20-50 ha enterprises.

**Table 20 The Number of Enterprises in Cultivated Land Ownership Strata (National)**

Unit: { Entities  
Area: ha  
Proportion: %

Classification			Total	Below 5ha	5 ~10	10~20	20~50	Over 50ha
Number of enterprises	Number	1995	6 439	4 324	568	561	559	427
		2000	7 542	4 845	713	762	749	473
	% Change		17.1	12.0	25.5	35.8	34.0	10.8
	% Composition	1995	100.0	67.2	8.8	8.7	8.7	6.6
		2000	100.0	64.2	9.5	10.1	9.9	6.3
Area of Cultivation	Number	1995	88 285	3 127	3 920	7 666	17 356	56 216
		2000	101 465	3 645	4 996	10 633	22 469	59 729
	% Change		14.9	16.6	27.4	38.7	29.5	6.2
	% Composition	1995	100.0	3.5	4.4	8.7	19.7	63.7
		2000	100.0	3.6	4.9	10.5	22.1	58.9

(3) The Income of Enterprises (Marketing Enterprises)

- One quarter of market enterprises earn annual farm income of over 100 million yen -

Stratification of market enterprises in terms of their annual farm income, those earning 50 million to 100 million yen numbered 1,011 (13.4 % of total), and the over-100 million stratum consisted of 1,980 enterprises (26.3 %).

**Table 21 Changes in Earnings of Market Agricultural Enterprises (National)**

Unit: { Number: Entities  
Proportion: %

Classification		Total	Less than 10 million Yen	1000~3000	3000~5000	50-100 million Yen	Over 100 million Yen
Number	1995	6 439	1 891	976	703	984	1 885
	2000	7 542	2 590	1 212	749	1 011	1 980
% Change (2000/1995)		17.1	37.0	24.2	6.5	2.7	5.0
% Composition	1995	100.0	29.4	15.2	10.9	15.3	29.3
	2000	100.0	34.3	16.1	9.9	13.4	26.3

(4) Classification of Market Enterprises by Crop Specialty(Marketing Enterprises)

- Number of market enterprises in cultivation increased while those in livestock husbandry declined -

Considering market enterprises in terms of their annual farm income, those in the single-crop-growing category numbered 3,745, an increase of 907 enterprises (32.0 %), while the number of enterprises in animal husbandry declined by 193 to 2,698 (6.7 %).

**Table 22 Changes in the Number of Enterprise Participation in Crop Specialties (National)**

Unit: { Entities  
Proportion: %

Classification		Total	Single-Crop Operation								Single-Crop Multiple Operation	Multi-Crop Operation
			Cultivation Sector			Livestock Sector						
Number	1995	6 321	5 729	2 838	671	144	2 891	627	602	1 174	425	167
	2000	7 412	6 443	3 745	1 032	383	2 698	631	601	1 015	706	263
% Change (2000/1995)		17.3	12.5	32.0	53.8	166.0	△ 6.7	0.6	△ 0.2	△ 13.5	66.1	57.5

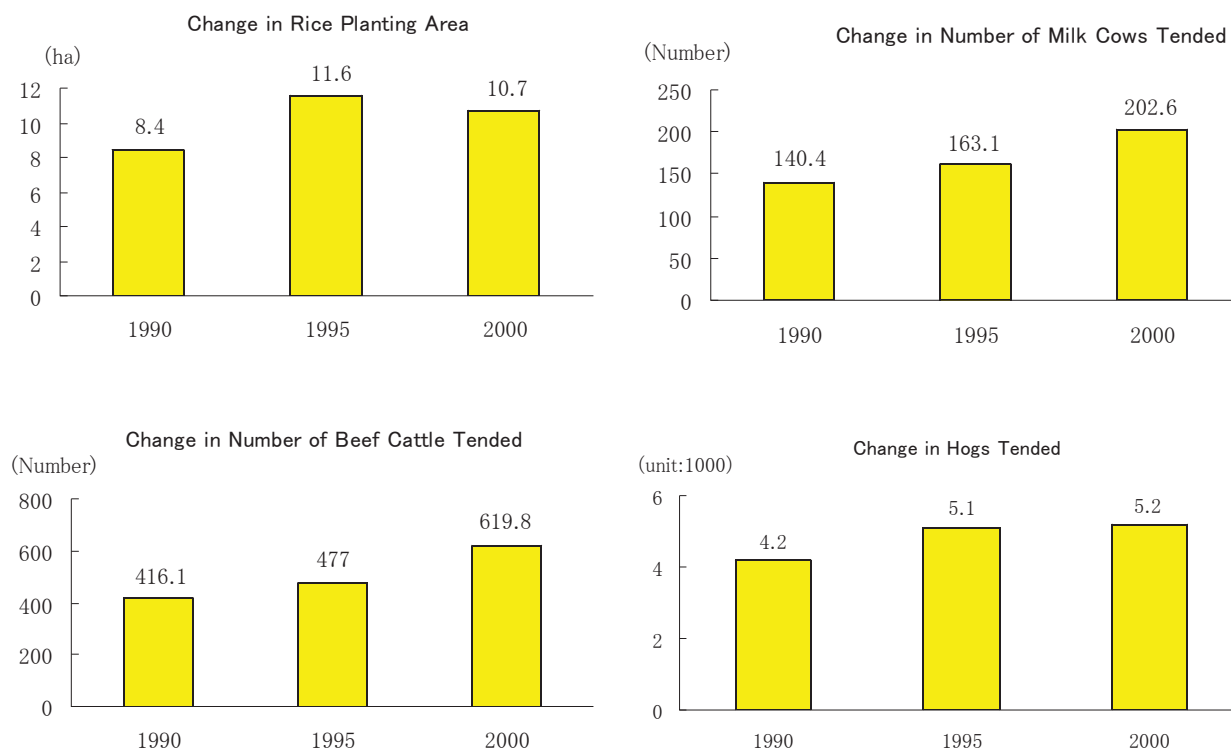
## 2 Agricultural Output(Marketing Enterprises)

### (1) The Scale Stratification of Agricultural Production

**- The operational scale of market enterprises in animal husbandry is on the increase -**

With respect to the operational scale of market enterprises, the average planting area of rice declined by 0.9 ha (7.8 %), while among those involved in animal husbandry, the average number of milk cows tended increased to 203, beef cattle to 620 and hogs to 5,200, all of them increasing since the last Census.

**Figure 11. Changes in Operational Scale of Market Enterprises (National)**



### (2) Market Shares of Agricultural Production of Entities Other than Farm Households

**- The production shares of entities other than farm households placed high -**

In the production shares (area of planting, number of livestock tended) of entities other than farm households, the cultivation sector production was below 10 % of the total agricultural production, while in the animal husbandry sector, high shares were won in sectors in beef cattle at 20.4 %, hogs 41.4 %, laying hens 65.4 %, broiler chickens (number of chickens shipped) 45.4 %

Table 23 Agricultural Production Shares of Entities Other than Farm Households

Table 25 Agricultural Production Shares of Entities Other than Farm Households (National)									Unit: %
Classification	Cultivation Sector			Animal Husbandry Sector					
	Rice	Wheats	Flowering Plant	Milk Cow	Beef Cattle	Hog	Laying Hen	Broiler Chicken	
1995	0.6	2.7	5.7	3.3	15.2	38.4	59.8	47.8	
2000	1.2	5.5	8.1	4.6	20.4	41.4	65.4	45.4	

### 3 Enterprises Participating in Activities Other than Farm Production (Marketing Enterprises)

- About 40 % of agricultural entities other than farm households are involved in activities other than farm production -

Enterprises participating in activities other than production of agricultural produce numbered 3,090 (41.0 % of marketing enterprises). About 90 % of these enterprises participated in activities related to agriculture.

Sectors where their prominence was high included processing of dairy products, retail in products of hennerly, fruits, flowering plants and trees. In tourist farms, the proportion of orchards won a high share.

**Table 24. Crop Specialty in Agricultural Entities Other than Farm Households (National)**

- Multiple Returns -

Unit: %

Crop Specialty	Number of Entities in Activities Other than Production	Agriculture-Related Activities						Other Agricultural Activities
		Number of Entities	Processing	Direct Sales	Trouist Farm	Other	Consignment	
Total	100.0 (3 090)	90.4	24.2	37.2	8.4	52.6	44.4	17.7
Single-Crop Operation	Rice	100.0 ( 529)	98.9	12.7	24.6	0.4	94.1	4.7
	Fuit Tree	100.0 ( 194)	92.8	35.1	55.7	47.4	8.8	14.4
	Flower Plant	100.0 ( 221)	75.1	10.9	51.6	12.7	22.6	35.3
	Dairy Farm	100.0 ( 99)	90.9	41.4	28.3	10.1	50.5	20.2
	Beef Cattle	100.0 ( 162)	85.2	16.0	27.2	2.5	60.5	23.5
	Hog Farm	100.0 ( 114)	81.6	27.2	36.8	0.9	38.6	21.1
	Hennery	100.0 ( 316)	89.6	34.2	60.4	2.2	15.5	16.5

Note: Actual numbers are in parentheses.